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# 29th Annual IBA Global Insolvency and Restructuring Conference

2–4 June 2024, Kunsthaus, Zurich



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## Distressed M&A – challenges and opportunities?



Gordon Hollerin  
Harper Macleod



Alison Goldthorp  
Charles Russell Speechlys



Stefan Kramer  
Homburger



Chiyong Rim  
Kim & Chang



Evan Simpson  
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# IBA Insolvency Section Annual Conference

Distressed M&A – Challenges + Opportunities

PANEL MEMBERS

**Distressed M&A**  
Challenges +  
Opportunities



**GORDON  
HOLLERIN**

HARPER  
MACLEOD LLP



**ALISON  
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RIM**

KIM & CHANG



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KRAMER**

HOMBURGER AG

# Distressed M&A Challenges + Opportunities



**01**

What makes  
**distressed**  
M&A different?



**Distressed M&A -**

**Challenges +**

**Opportunities**



**02**

Who are the **stakeholders** in distressed M&A?

# Distressed M&A Challenges + Opportunities

03

What are the tools for  
the company/debtor  
to manage risk through  
a distressed M&A  
process?





**Distressed M&A -**

**Challenges +**

**Opportunities**

**04**

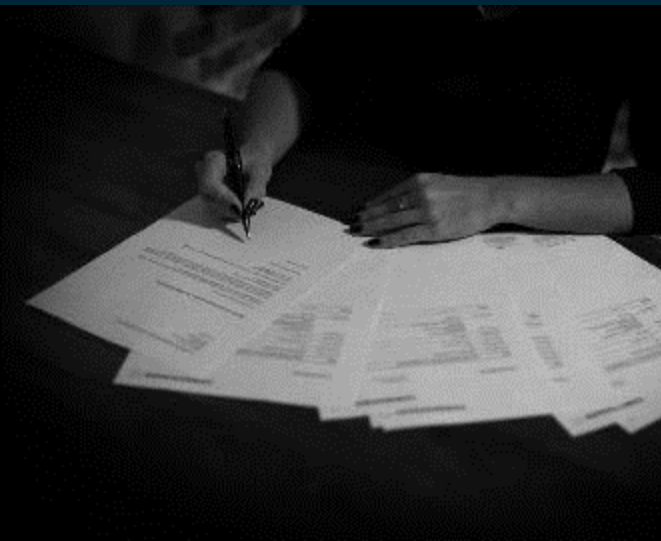
**Distressed M&A –  
The Korean Experience**

**05**

What are the emerging risks in distressed M&A in the current market environment?



**Distressed M&A  
Challenges +  
Opportunities**







# Distressed M&A Challenges + Opportunities

06

What is the **outlook** for distressed M&A?



# Distressed M&A

## Challenges + Opportunities

# Discussion

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