

A conference presented by the IBA Corporate and M&A Law Committee and supported by the IBA Asia Pacific Regional Forum

Asia Pacific Mergers & Acquisitions Conference

24–25 October 2024, The Peninsula Tokyo, Tokyo, Japan

TOPICS INCLUDE:

- Current legal developments
- Private equity in Asia: new opportunities in an uncertain landscape
- When the deal goes sour: how and what do you litigate?
- Manager, guardian, troubleshooter in-house counsel and their view of cross-border M&A transactions

- Navigating cybersecurity and data privacy issues in M&A transactions
- Be ESG-prepared for an M&A transaction
- All a-Twitter: public battles, spurned suitors, what's hot and what's not
- The decarbonisation and tech trends driving outbound investment from Asia

HEADLINE CONFERENCE SPONSOR





BOOK BEFORE
6 SEPTEMBER
2024 TO RECEIVE
EARLY BOOKING
DISCOUNTS

Programme

Conference Co-Chairs

Lee Won Chen Rahmat Lim & Partners, Kuala Lumpur; Newsletter Editor, IBA Corporate and M&A Law Committee Kosturi Ghosh Trilegal, Bangalore, Karnataka; Membership Officer, IBA Corporate and M&A Law Committee Takashi Toichi TMI Associates, Tokyo; Education Officer, IBA Corporate and M&A Law Committee

Host Committee

M&A Law Committee

Osamu Fujiwara Atsumi & Sakai, Tokyo
Hisateru Goda Morrison Foerster, Tokyo
Keiji Hatano Sullivan & Cromwell, Tokyo
Hiroki Kodate Anderson Mori & Tomotsune, Tokyo
Ken Lebrun Davis Polk & Wardwell, Tokyo
Haruka Murata Miura & Partners, Tokyo
Tomoko Nakajima Freshfields Bruckhaus Deringer, Tokyo
Daisuke Sakai Kitahama Partners, Tokyo
Kenichi Sekiguchi Mori Hamada & Matsumoto, Tokyo;
Asia Pacific Conference Coordinator, IBA Corporate and

Norihiro Sekiguchi Oh-Ebashi LPC & Partners, Tokyo Asa Shinkawa Nishimura & Asahi, Tokyo Naoya Shiota White & Case, Tokyo Jonathan G Stradling Simpson Thacher & Bartlett, Tokyo Akemi Suzuki Nagashima Ohno & Tsunematsu, Tokyo Akifusa Takada Baker & McKenzie, Tokyo Takashi Toichi TMI Associates, Tokyo; Education Officer, IBA Corporate and M&A Law Committee

Thursday 24 October

0830 - 0845 Welcome remarks by Conference Co-Chairs

0845 – 0930 **Keynote Speech**

Colin Banfield *Managing Director and Head of Asia Pacific M&A, Citi Group, Hong Kong SAR*

0930 - 1045 Session one

Current legal developments

Change is the only constant in the global mergers and acquisitions (M&A) market, and successful practitioners must adapt accordingly. This session offers practical insights into identifying opportunities amidst uncertainty, from evaluating market trends to leveraging innovative strategies for deal success on a global scale.

Moderator

Rabindra Jhunjhunwala Khaitan & Co, Mumbai, Maharashtra; Conference Coordinator Asia Pacific, IBA Corporate and M&A Law Committee

Panellists

Hiroko Jimbo *Nishimura & Asahi, Tokyo*Lihuei Mao *Lee & Li, Taipei*Toby Myerson *Longsight Strategic Advisors, New York*Yutaka Sekikawa *TMI Associates, Singapore*Alexander Zharskiy *Alrud, Moscow; Conference Quality Officer, IBA Corporate and M&A Law Committee*

1045 – 1115 Refreshment break

Headline social event sponsors

ANDERSON MŌRI & TOMOTSUNE

Mori Hamada & Matsumoto







Thursday continued

1115 - 1230 Session two

Private equity in Asia: new opportunities in an uncertain landscape

Against the backdrop of heightened geopolitical tensions between China and the United States in addition to challenging macroeconomic conditions, GPs in the Asia Pacific have been increasingly setting their sights on opportunities in Japan and India while seeking to diversify their strategies in the region. Panellists will discuss how the shifting deal landscape in Asia is impacting private equity (PE) deal-making in the region.

Moderator

Jonathan Stradling Simpson Thacher & Bartlett, Tokyo

Panellists

Annika Clauss Hengeler Mueller, Frankfurt Yohsuke Higashi Mori Hamada & Matsumoto, Tokyo; Corporate M&A Law Committee Liaison Officer, IBA Asia Pacific Regional Forum

Huang Ling King & Wood Mallesons, New York Hilary Low Allen & Gledhill, Singapore Sanae Miyamoto KKR Japan, Tokyo

1230 – 1300 Luncheon keynote speaker Nao Kitazawa Eight Roads, Tokyo

1300 - 1400 Lunch

1400 - 1515 Session three

When the deal goes sour: how and what do you litigate?

As a consequence of the increase of cross-border mergers and acquisitions (M&A) in Asia and globally, combined with increase in interest rates, trade tensions and sovereignty protection, litigation has again become more prevalent following the closing of M&A deals. This session will discuss the most common post-closing litigation issues, and how to professionally handle them. Among other issues, the panel will discuss price adjustment, representations and warranties (R&W) litigation, and information rights post-closing.

Moderator

Jacques Buhart McDermott Will & Emery, Paris; IBA Honorary Life Member of Council and Association

Panellists

Yuet Min Foo Drew & Napier, Singapore Maria Hou Zhong Lun, Beijing Eric Johnson Freshfields, Hanoi Akihiro Tokura Nagashima Ohno & Tsunematsu, Tokyo Michael F Williams Kirkland & Ellis, Washington, DC

1515 – 1600 Session four

Manager, guardian, troubleshooter – in-house counsel and their view of cross-border M&A transactions

The tasks and challenges for in-house counsels in cross-border transactions are many and varied. They need to meet the expectations of senior management while protecting company from risk, managing external counsels and familiarising themselves with new legal developments and transaction tools – to name just a few responsibilities. Knowing, understanding and anticipating the mindset, needs and expectations of in-house counsels is key for practitioners to properly support them, make their lives easier and build a trusting and lasting client relationship. In this panel discussion, highly experienced in-house counsels from global companies will share their perspective on cross-border transactions, how they approach mergers and acquisitions (M&A) projects and what they expect from their outside counsels.

Moderator

Axel Kuhlmann Nagashima Ohno & Tsunematsu, Tokyo

Panellists

Connie Chu Aboitiz Equity Ventures, Manila Ayako Shotoku Panasonic Holdings, Tokyo Grace Yuen CPPIB, Hong Kong SAR

1600 - 1630 Refreshment break

1630 - 1745 Session five

Navigating cybersecurity and data privacy issues in M&A transactions

This panel will discuss key challenges for practitioners in successfully managing cybersecurity and data privacy issues in merger and acquisition (M&A) transactions from both seller and acquiror perspectives, with an emphasis on considerations resulting from different jurisdictional rules and practices across Asia.

Moderator

Ronald Chen Wachtell Lipton Rosen & Katz, New York; Assistant Secretary, IBA Corporate and M&A Law Committee

Panellists

Eun Joo Kang Kim & Chang, Seoul Yuko Kawai Nishimura & Asahi, Tokyo Barbara Napolitano Gatti Pavesi Bianchi Ludovici, Rome Yoko Oshima Microsoft Japan, Tokyo Nicholas Tan Shearn Delamore, Kuala Lumpur; Young Lawyers' Committee Liaison Officer, IBA Asia Pacific Regional Forum

1800 – 1930 **Conference drinks reception** *Peter (24F, The Peninsula Tokyo)*



Exhibitor

Friday 25 October

0900 - 1015 Session six

Be ESG-prepared for an M&A transaction

Environmental, social and governance (ESG) factors have become a major focus of attention for companies. Regulators are becoming more demanding, both in terms of reporting and in setting policies and targets. Investors are increasingly paying more attention to the degree of compliance of companies in these areas when making their investment decisions. Even consumers themselves often discriminate between the products they consume based on their perception of the sustainability of the product and the companies that market them.

Moderator

Sergio González Galán Garrigues, Madrid; Conference Coordinator Europe, IBA Corporate and M&A Law Committee

Panallista

Rodrigo Ferreira Figueiredo Mattos Filho, London; Webinar Officer, IBA Corporate and M&A Law Committee Ryoichi Kaneko Anderson Mori & Tomotsune, Tokyo Denia Isetianti Permata Soemadipradja & Taher, Jakarta Miranda So Davis Polk, Hong Kong SAR Jeffery Tan Jardine Cycle & Carriage, Singapore

1015 - 1045 Refreshment break

1045 - 1200 Session seven

All a-Twitter: public battles, spurned suitors, what's hot and what's not

The panel of seasoned practitioners will survey developments and trends in the public mergers and acquisitions (M&A) landscape, including takeovers, privatisations, tender offers, mergers and schemes. This panel offers a behind-the-scenes look as they dissect front page deals in their jurisdictions, covering topics ranging from defence tactics, board duties, shareholder activism to regulatory concerns – all played out in the public eye.

Moderator

Sandy Foo Rajah & Tann, Singapore

Panellists

Clara Choi Slaughter and May, Hong Kong SAR
Karen Evans-Cullen Gilbert + Tobin, Sydney, New South Wales
GJ Ligelis Jr Cravath, New York

Kenichi Sekiguchi Mori Hamada & Matsumoto, Tokyo; Conference Coordinator Asia Pacific, IBA Corporate and M&A Law Committee

Gunjan Shah Shardul Amarchand Mangaldas & Co, New Delhi, Delhi

1200 – 1315 Session eight

The decarbonisation and tech trends driving outbound investment from Asia

The panel will discuss the major trends driving investment from Asia into Europe, the US and within the Asia-Pacific region; how such investments have led to developments in the renewables sector, including wind, solar and hydro projects, and in green hydrogen and battery projects. Technology, too, has been a key driver of mergers and acquisitions (M&A) across the Asia-Pacific region. Relevant to this, the panel will discuss corporate activities in the fields of artificial intelligence, cyber, automation, software and semiconductors.

Moderator

Ben Smith *MinterEllison, Sydney, New South Wales; Newsletter Editor, IBA Asia Pacific Regional Forum*

Panellists

Jan Bogaert Stibbe, Brussels
Audrey Chen JunHe, Beijing; Regional Fora Liaison Officer,
IBA Corporate and M&A Law Committee
Audrey Chng WongPartnership, Singapore
Ariel J Deckelbaum Ropes & Gray, New York
James Hearne Anderson Mori & Tomotsune, Tokyo

1315 – 1330 Closing remarks by Conference Co-Chairs

Information

Date

24-25 October 2024

Venue

The Peninsula Tokyo 1-8-1 Yurakucho, Chiyoda-ku, Tokyo, 100-0006, Japan Tel: +81 3 6270 2888

Email: PTK@PENINSULA.COM

Website: www.peninsula.com/en/tokyo/5-star-luxury-hotel-ginza

Language

All working sessions and Conference materials will be in English.

Interpreters are not authorised to book for the conference or attend the conference working sessions without the prior written permission of the Conferences Director.

How to book

Online by **16 October 2024** at **www.ibanet.org/conference-details/ CONF2492** and make payment by credit card to avail of the ten per cent online booking discount or complete the attached booking form and return it to the Conference Department at the IBA together with your proof of bank transfer payment. You should receive an email confirmation of your booking within five days; if you do not, please contact **eniel.lee@int-bar.org**.

Fees					
Online bookings received:					
	on or before 6 September	until 16 October			
IBA member	\$1,125	\$1,240			
Non-member*	\$1,350	\$1,465			
Young lawyers	\$845	\$1,465			
Academics/judges	\$845	\$1,465			
Public lawyers	\$845	\$1,465			
Corporate counsel**	\$1,015	\$1,465			
Guest fee	\$195	\$195			
Guest fee	\$195	\$195			

After **16 October** bookings must be received in hard copy at the IBA office.

Hard copy forms and fees received:

	on or before 6 September	after 6 September	
IBA member	\$1,250	\$1,375	
Non-member*	\$1,500	\$1,625	
Young lawyers	\$940	\$1,625	
Academics/judges	\$940	\$1,625	
Public lawyers	\$940	\$1,625	
Corporate counsel**	\$1,125	\$1,625	
Guest fee	\$195	\$195	

^{*}By paying the non-member fee, we welcome you as a delegate member of the IBA for the year in which this Conference is held, which entitles you to the following benefits:

- 1) Password access to certain parts of the IBA website.
- 2) Receipt of IBA E-news and access to online versions of IBA Global Insight.
- 3) The member rate for any subsequent Conferences for this calendar year.

If you would like to become a full or general member of the IBA, which includes membership of one committee or more – and inclusion in and access to our membership directory – we encourage you to do so now to book for this Conference at the member rate. You can find full details of how to join at **www.ibanet.org**.

A reduced rate is offered to lawyers who are over the age of 65, have been an IBA member for more than 20 years and are no longer practising law.

Full payment must be received to obtain your Conference documentation.

Fees include:

- Attendance at all working sessions
- Access to the Conference materials from the IBA website (www.ibanet.org), including any available speakers' papers submitted to the IBA before 18 October
- Access to live delegate search
- Lunch on Thursday
- Tea and coffee during breaks
- Conference drinks reception on Thursday

Delegate / speaker conference bookings allow for individual entry and attendance to the conference. Delegates / speakers are not permitted to invite guests to attend any working sessions, workshops, or conference social functions.

Please note that bookings are not transferable.

Guest fees include:

• Conference drinks reception on Thursday

Your Guest cannot be a member of the legal profession (which includes any business development professional, junior associate, consultant, or assistant) nor seek to use the Conference as a business networking opportunity.

Guests are not permitted access to working sessions, refreshment breaks or lunches at the Conference. Checks are performed to ensure members of the legal profession, or business associates are not booked as Guests. If a Guest is found to be a member of the legal profession, the booking will be refused unless the Guest books as a full delegate for the Conference. Should a Guest be seen attending working sessions, refreshment breaks or lunches, an invoice for the full booking fee will be issued to the delegate for the Guest's participation at the Conference.

Only paid Guests (i.e. those paying the guest fee) are eligible to participate in the social programme; and the number of Guests is limited.

^{**}A reduced rate is offered to IBA Corporate Group Members. Please contact **eniel.lee@int-bar.org** to obtain a 25 per cent discount on the IBA Member fee.

List of participants

For your name to appear in the list of participants, your booking form must be received by **18 October** at the latest.

Online delegate search

Delegates can use the online delegate search via the IBA website, to use this function delegates will need to be logged into their MyIBA. This will allow search access to up-to-date attendance lists.

Booking confirmation

Upon receipt of your payment for the Conference a confirmation email will be sent to you which contains information regarding your attendance at the Conference. You will also be able to view and download your payment information and manage your booking via your MylBA profile on the IBA website.

Book with confidence

- If the IBA needs to reschedule the event, your booking will be automatically transferred to the new date and no additional fees will be charged. If this date is not convenient for a delegate, a refund of the cost of the conference place will be available on request to the IBA.
- If the IBA is unable to reschedule the conference within 12 months of the original scheduled date, a full refund of the cost of the conference place will automatically be made to all delegates.
- Please note that the IBA will not provide refunds for any costs incurred including any travel costs.

Please note, these terms are subject to any more restrictive or different local requirements and may be altered and amended from time to reflect any changes to restrictions or government requirements.

Hotel accommodation

A limited number of rooms have been reserved at The Peninsula Tokyo for the nights of 23–24 October 2024.

The Peninsula Tokyo

1-8-1 Yurakucho, Chiyoda-ku, Tokyo, 100-0006, Japan Tel: +81 3 6270 2888

Email: reservationptk@peninsula.com

Website: www.peninsula.com/en/tokyo/5-star-luxury-hotel-ginza

The following rates are per room, per night and inclusive of daily The Peninsula Breakfast (American Breakfast) or a set menu at same price at restaurant, but exclusive of service charges and local taxes. These rates are also applicable for the period of 20 October to 27 October 2024 (inclusive).

Premier Room 150,000++ JPY

 To reserve a room, please email reservationptk@peninsula.com and quote 'IBA Conference' with your reservation request

Cancellation and no-show policy

Please note that in the event of any cancellations or no-shows, rooms will be charged to the individual guest's credit card given at the time of booking.

Any reservation made after 4 October will be subject to availability and cannot be guaranteed at the special IBA rate. As a limited number of rooms have been blocked at the hotel, availability cannot be guaranteed once the room block is full.

Delegates are responsible for making accommodation reservations directly with the hotel and entering into an agreement with the hotel regarding credit card guarantees, cancellation terms and conditions, and room rates (should these differ from the special IBA rate). The IBA cannot accept responsibility for hotel accommodation disputes between a delegate and the hotel.

Continuing Professional Development/Continuing Legal Education

For Conference delegates from jurisdictions where CPD/CLE is mandatory, the IBA will provide a Certificate of Attendance for the Conference. Subject to CPD/CLE requirements, Conference delegates can use this to obtain the relevant number of hours' accreditation. The number of CPD/CLE hours available may vary depending on the rules applied by the members' bar association/law society on time recording criteria.

A Certificate of Attendance is available to Conference delegates on request. Please ask at the IBA Conference registration desk for information on how to obtain the certificate.

Terms and Conditions

All conference delegates must provide full and accurate information regarding their identity and contact information. Failure to do so will result in their conference booking being cancelled.

Full payment must be received to obtain your Conference documentation.

Cancellation of conference or social functions

If cancellation is received by email to **eniel.lee@int-bar.org** on or before the early-registration deadline date, fees will be refunded less a 15 per cent administration charge.

Cancellations received after the early-registration deadline date and on or before 13 September will be refunded less a 25 per cent administration charge. Refunds will be made minus any monies owed to the IBA. Monies cannot be kept on IBA member accounts or transferred to future IBA conferences.

We regret that no refunds can be made after this time. Conference or social function bookings received after this time will not be eligible for any refund of fees. Should you have difficulties in obtaining your visa and are not able to attend the Conference this cancellation policy will still apply.

Payment

When booking the Conference, full payment of the booking fee is required at the time we accept your booking.

VAT will be added to delegate fees as appropriate. Our prices may change at any time, but any price change will not affect bookings that we have confirmed with you. Booking fees for the Conference can only be paid in the booking fee currency listed above.

Credit card payments: The IBA accepts these payment methods: American Express, Diners, Discover, JCB, Maestro, Mastercard, UnionPay and Visa. Payments from local or affiliate services linked to these providers can also be made through the IBA website.

It is the responsibility of the cardholder to ensure that the card's security details are ready and to check that there is a sufficient balance on the card for the payment to complete.

All fees payable to us by you in relation to the Conference shall be paid free and clear of all deductions or withholdings whatsoever.

If any deductions or withholdings are required by law to such fees, you shall pay such sum as will, after the deduction or withholding has been made, leave us with the same amount as we would have been entitled to receive in the absence of any such requirement to make a deduction or withholding.

Travel arrangements and visas

Participants are responsible for making their own travel arrangements to attend the Conference. It is recommended that you check any visa requirements with your local embassy or consulate. In particular, participants should inform themselves of the entry requirements (ie, visa requirements) of the event location and complete the necessary formalities in good time before the event begins. The IBA will not be liable if a visa application is denied, a visa is received too late to attend, or if a delegate is not able to travel to the Conference for any other reason.

We are unable to dispatch visa invitation letters to support your visa application prior to receipt of your booking form and full payment of conference fees.

Please apply for your visa in good time.

Carbon efficient travel

With IBA conferences taking place in major business centres all over the world, travel is an unavoidable reality for our delegates. The IBA encourages its members and delegates to be responsible and conscious of the impact travel has on the environment and to take measures to reduce the carbon impact of their travel.

Some suggested steps that delegates can take include:

- Travel by train instead of flying if possible.
- Book direct flights instead of connecting flights, if available, as limiting the number of stops needed will reduce your carbon footprint.
- Consider the impact of the travel class that you book business class travel equates to three times the carbon footprint of economy class.

Relying on the local public transport is the more carbon friendly option, but this is not always a realistic option. Where reliance on taxis/cars is needed use electric vehicles over petrol or diesel and share vehicle usage with other delegates and colleagues.

Badges

For security reasons, name badges are required to be worn visibly at all times during the Conference and at any IBA organised social function linked to the Conference. Proof of identity is required to collect your badge and for a replacement badge to be issued. Checks will be in place and staff will challenge delegates not wearing a valid conference badge. Anyone not wearing a badge must get a replacement badge from IBA staff or will be required to leave the venue immediately. Anyone found wearing a badge that they are not entitled to wear will have the badge removed and will be required to leave the Conference.

All conference bookings are non-transferable and cannot be resold, transferred or passed on to another person, whether for commercial gain or otherwise.

Name badges can only be used by the booked attendee to access the event or social function; name badges cannot be shared or borrowed by any other person, whether registered for the event or otherwise.

Any breach of these terms will result in the booked attendee being required to leave the event/social function with immediate effect and the cancellation of their booking without reimbursement or refund of any previously paid fees.

Dietary requirements

The IBA endeavours to accommodate all special dietary requests confirmed to us before bookings close. Requests made after this time cannot be guaranteed and all dietary requests are subject to local availability (which is outside the IBA's control).

Photography and filming

Certain sessions and social functions at an IBA Event may be photographed or filmed and some of this content may be used for future IBA marketing materials, member communications, products or services. Should you have any concerns about this, or if you do not wish to be featured in any of these materials, please contact the IBA Marketing Department at ibamarketing@int-bar.org.

No participant, attending in any capacity, is authorised to record or film the conference working sessions, workshops or social function without the prior written permission of the Conferences Director.

Illness

You will not attend the Conference if you are displaying symptoms of a communicable disease. Should you develop symptoms during your attendance, you will inform a member of IBA staff by email (confs@ int-bar.org) and you agree not to attend any further sessions or related events and to comply with all local and national restrictions.

You agree that, if asked by the relevant local or national authorities, the IBA has permission to pass on your personal information and contact details to those authorities should contact tracing be required.

Promotional literature

No individual or organisation may display or distribute publicity material or other printed matter during an IBA Event, unless by prior arrangement with the IBA. Organisations and companies wishing to discuss promotional opportunities should contact the IBA Sponsorship Department at **sponsorship@int-bar.org**.

Conference sell-outs

The IBA hosts conferences in venues of a suitable size for each event; however, there are times when a conference may sell out and the IBA cannot guarantee places will be available. Should this happen, prospective delegates will be informed, and a waiting list will operate. The waiting list will function on a 'first come, first served' basis, subject to receiving booked delegate cancellations. The waiting list for the Conference will close once the waiting list has reached ten per cent of the venue capacity, as it is very unlikely a place will become available. IBA will not be liable for any expenses or costs incurred by you (including travel and accommodation costs) in relation to attendance at the Conference, including if you travel to the Conference without a confirmed place).

Harassment

Conferences provide unrivalled professional development and network-building opportunities for international legal practitioners and their professional associates. The IBA values the participation of every delegate and member of the IBA and wants all attendees to have an enjoyable and fulfilling experience. Accordingly, all Conference attendees are expected to show respect and courtesy to other attendees, IBA staff and those involved with hosting the events throughout the Conference and at all events, receptions, and parties, whether officially organised by the IBA or others. All delegates, guests, attendees, speakers, exhibitors, staff and volunteers at the Conference are required to conform to the IBA Harassment Policy. See www.ibanet.org/iba-harassment-policy.

Cancellation by the IBA

We may at any time, with or without giving notice, in our absolute discretion and without giving any reason, cancel or postpone the Conference, change its venue or any of the other published particulars, or withdraw any invitation to attend. In any case, we will not be liable for any loss, liability, damage or expense suffered or incurred by any person, nor will we return any money paid to us in connection with the Conference unless we are satisfied not only that the money in question remains under our control but also that the person who paid it has been unfairly prejudiced (as to which, decision shall be in their sole and unfettered discretion and, when announced, final and conclusive).

The IBA shall have no liability to you, for a refund or otherwise, where the IBA is forced to cancel or reschedule part or all of the Conference due to reasons beyond our reasonable control. However, refunds may be paid at IBA's discretion.

IBA will be entitled to change the venue and make minor changes to the timing and content of the Conference.

The IBA, its officers and staff accept no responsibility for any views expressed, presentations or materials produced by delegates or speakers at the Conference.

Full Conference and Events Terms and Conditions apply.



International Bar Association the global voice of the legal profession



About the IBA

The International Bar Association (IBA), established in 1947, is the world's leading organisation of international legal practitioners, bar associations, law firms and law societies.

The IBA influences the development of international law reform and shapes the future of the legal profession throughout the world. It has a membership of more than 80,000 individual lawyers and more than 190 bar associations and law societies spanning over 170 countries.

Inspired by the vision of the United Nations, the IBA was founded in the same spirit, just before the Universal Declaration of Human Rights was proclaimed in 1948.

The IBA covers all practice areas and professional interests, providing members with access to leading experts and up-to date information, enabling them to better represent their clients' interests.

Through its various committees, fora, and task forces, the IBA facilitates the exchange of information and views among its members as to laws, practices and professional responsibilities relating to the practice of law around the globe.

IBA Corporate and M&A Law Committee

Corporate law is central to every modern economy, whether developed or developing. Internationalisation and globalisation of economic activity make corporate law and mergers and acquisitions issues central to the practice of business law.

The Corporate and M&A Law Committee aspires to be the leading global forum for the education, exchange of know-how and networking of corporate, corporate compliance, private equity and M&A practitioners around the world.

The Committee pursue our goals through three main initiatives:

- The organisation of regular (annual or bi-annual) M&A specialist conferences around the globe.
- The online publication of country-by-country legal guides on important corporate and M&A related topics.
- The offering of a comprehensive programme of interactive panels and events during the IBA Annual Conference, with educational sessions aimed at more junior fellow attorneys, highly sophisticated panels for the more seasoned professional and a committee dinner that regularly draws over 200 M&A practitioners from around the world.

The Committee presents sessions at IBA Annual Conferences on methods of delivering legal education, including skills training and electronic presentation. It also presents programming on other issues of great importance to law schools, such as accreditation, job placement of graduates and the role of law schools in continuing the professional development of their graduates. In addition, the committee organises law book donations to law faculties in developing countries and contributes to the IBA developing bar conferences when appropriate. The committee publishes a newsletter annually.

For more information please visit the **Corporate and M&A Law Committee home page**.

IBA Asia Pacific Regional Forum

In addition to offering an unrivalled opportunity to establish contact among lawyers within and outside the region, and with acknowledged experts on different areas of law, specialist Forum activities provide an unparalleled opportunity to keep abreast of legal business developments in the region. Members also benefit from excellent working relations with national Bars, the InterPacific Bar Association and LAWASIA.

For more information please visit the **Asia Pacific Regional Forum home page**.

International Bar Association Asia Office

Trade Tower, Suite 4306, 511 Yeongdong-daero (Samseong-dong) Gangnam-gu, Seoul, South Korea 06164 Tel: +82-2-6279-8100 Fax: +82-2-6279 8101 Email: asia.office@int-bar.org Web: www.ibanet.org

International Bar Association

Chancery House, 53-64 Chancery Lane London WC2A 1QS, United Kingdom Tel: +44 (0)20 7842 0090 Email: member@int-bar.org Web: www.ibanet.org



Booking form

Asia Pacific Mergers & Acquisitions Conference



24-25 October 2024, The Peninsula Tokyo, Tokyo, Japan

Please read the 'Information' section before completing this form and return it together with your proof of bank transfer to the Conference Department at the address below.

BOOK ONLINE AT **WWW.IBANET.ORG/CONFERENCE-DETAILS/CONF2492** TO MAKE IMMEDIATE AND SECURE PAYMENT BY CREDIT CARD AND OBTAIN A TEN PER CENT DISCOUNT ON THE FEES BELOW

PERSONAL DETAILS (Please attach your business card or v	vrite in block capitals)				
Title Given name	Given name Family name				
Name and country to be shown on badge (if different from	above)				
IBA Membership number (if applicable)		Date of birth			
Firm/company/organisation					
Address					
		Country			
TelEmail					
Guest					
Guests are not entitled to attend the working sessions, refreshn Conference as a business networking opportunity.	nent breaks or lunches. A guest	must not be a member of the legal prot	fession or seek to use the		
SPECIAL DIETARY REQUIREMENTS					
If you have special dietary requirements, due to allergen into The IBA is unable to cater for dietary requirements other tha	_	asons or a life choice, please specify t	the requirement below.		
Please tick the box if you have allergen intolerances and	d specify				
Please tick the box if your guest has allergen intolerance	es and specify				
Please state all other dietary requirements clearly, i.e. I am a	vegetarian.				
TO OBTAIN A TEN PER CENT DISCOUNT ON THE FEES BELOW, PLEASE BOOK BY 16 OCTOBER ONLINE AT WWW.IBANET.ORG/CONFERENCE-DETAILS/CONF2492 IBA MEMBERS CAN BOOK ONLINE BY 6 SEPTEMBER FOR \$1,125. PLEASE SEE 'INFORMATION' FOR FURTHER ONLINE BOOKING DETAILS.					
HARD COPY BOOKING FORMS AND FEES RECEIVED:	on or before 6 Sep		amount payable		
IBA member	\$1,250	\$1,375	\$		
Non-member*	\$1,500	\$1,625	\$		
Young lawyers	\$940	\$1,625	\$		
Academics/judges	\$940	\$1,625	\$		
Public lawyers	\$940	\$1,625	\$		
Corporate counsel**	\$1,125	\$1,625	\$		
Guest fee	\$195	\$195	\$		
SOCIAL PROGRAMME					
Conference reception – Thursday 24 October One reception place per delegate and paid guest is permitte	I will attend	My guest will attend	NIL		
		TOTAL AMOUNT PAYABI	LE \$		

*JOIN THE IBA TODAY AND BOOK FOR THIS CONFERENCE AT THE IBA MEMBER RATE. PLEASE FIND THE MEMBERSHIP APPLICATION FORM AT WWW.IBANET.ORG. **A REDUCED RATE IS OFFERED TO IBA CORPORATE GROUP MEMBERS. PLEASE CONTACT CONFS@INT-BAR.ORG TO OBTAIN A 25 PER CENT DISCOUNT ON THE IBA MEMBER FEE. A REDUCED RATE IS OFFERED TO LAWYERS WHO ARE OVER THE AGE OF 65, HAVE BEEN AN IBA MEMBER FOR MORE THAN 20 YEARS AND ARE NO LONGER PRACTISING LAW. PLEASE CONTACT THE IBA OFFICE FOR FURTHER INFORMATION. FULL PAYMENT MUST BE RECEIVED IN ORDER TO PROCESS YOUR BOOKING. PLEASE NOTE THAT BOOKINGS ARE NOT TRANSFERABLE. METHODS OF PAYMENT By credit card Book online at www.ibanet.org/conference-details/CONF2492 and make immediate and secure payment by credit card Note: please do not send your credit card details on the booking form or within an email or fax. By bank transfer or BACs payment Booking forms received without proof of payment will NOT be processed until proof of payment has been received. US dollars: by bank transfer to the IBA account at the National Westminster Bank, St James's & Piccadilly Branch, 208 Piccadilly, London W1A 2DG, United Kingdom. SWIFT address NWBKGB2L, IBAN GB55NWBK60730101286498 US\$ Account Number: 01286498 Please ensure that a copy of the bank transfer details is attached to your booking form. WHERE DID YOU FIRST HEAR ABOUT THIS CONFERENCE? INTERNET **ADVERTISEMENT IBA CONFERENCE** OTHER CONFERENCE **DIRECT MAIL EMAIL EDITORIAL** RECOMMENDATION OTHER Please provide further details, quoting code (if applicable)

The International Bar Association would like to keep in touch with you about relevant news, events, publications and membership. You can opt out of receiving information at any time by emailing **member@int-bar.org** or by logging into My IBA and updating your preferences. Your details will be included in the list of participants. If you do not want your details to be included in the list, please email **confs@int-bar.org**.

For further details on how your data is used and stored: www.ibanet.org/privacy-policy

PLEASE SEND THE COMPLETED FORM TO:

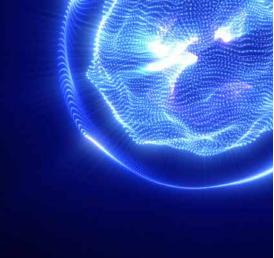
International Bar Association Asia Office

Trade Tower, Suite 4306, 511 Yeongdong-daero, Gangnam-gu, Seoul, South Korea 06164

Tel: +82-2-6279-8100 Email: eniel.lee@int-bar.org www.ibanet.org



Smarter deals. Intelligently done. SS&C Intralinks DealCentreAl™



Artificial intelligence (AI) is poised to reinvent how deals are done. How do we know? Intralinks has invested in AI research for years with the goal of transforming the deal process and reimagining the future of dealmaking.

The future of dealmaking is here.

DealCentreAl: The Al-powered platform for intelligent dealmaking

DealCentreAl is the purpose-built, Al-powered dealmaking platform that simplifies the way you manage deals. From automating tedious tasks, accurately solving complex problems and revealing unique insights, DealCentreAl can speed and streamline your deal like never before — all within a seamless, single-platform experience.

Harnessing the power of AI, DealCentreAI gives you an edge across every aspect of the deal lifecycle.

- **Greater accuracy:** Pinpoint concerns and minimize errors, with less manual work
- Increased efficiency: Perform speedier due diligence to promote higher close rates
- Deeper insights: Drive sharper, more informed decisions at every step

From deal transaction to deal transformation – powered by Deal.io

DealCentreAl is powered by Deal.io, our proprietary Al engine that uncovers analytics and insights from past deal data to optimize resources for future transactions while delivering:

Single Platform Experience

View individual or multiple deals within a single, unified platform

Platform Intelligence

Harness past deal data for greater insights

Al-Powered Workflows

Accelerate deal timelines to enhance potential of deal success

Real-Time Collaboration

Enable sharing of crucial information between deal team members

GO FORWARD.

Intralinks DealCentreAl is the Al-powered dealmaking technology platform that streamlines complex financial transactions, transforming every aspect of your dealmaking process.

For more information about DealCentreAl, please reach out to: IL-Japan_Advisory@sscinc.com



Tokyo | Osaka | Nagoya | Beijing | Shanghai | Hong Kong | Singapore | Hanoi | Ho Chi Minh City | Bangkok | Jakarta | London | Brussels

Anderson Mori & Tomotsune is a full-service law firm formed by the merger and consolidation of the practices of three leading Japanese law firms: Anderson Mori, which established its reputation as one of the largest and most established international law firms in Japan since its inception in the early 1950s; Tomotsune & Kimura, particularly known for its expertise in international finance transactions; and Bingham Sakai Mimura Aizawa, a premier international insolvency/restructuring and crisis-management firm.

Tokyo · Osaka · Nagoya Fukuoka · Takamatsu · Sapporo

Beijing · Shanghai

Singapore

Ho Chi Minh City · Hanoi

Bangkok (Chandler MHM Limited)

Yangon (Myanmar Legal MHM Limited)

Jakarta

(ATD Law in association with Mori Hamada & Matsumoto)

Manila

(Tayag Ngochua & Chu, a member firm of Mori Hamada & Matsumoto)

New York



Mori Hamada & Matsumoto

Mori Hamada & Matsumoto is a full service international law firm that provides exemplary service to clients and continuously aims to achieve the best results for its clients in every matter.

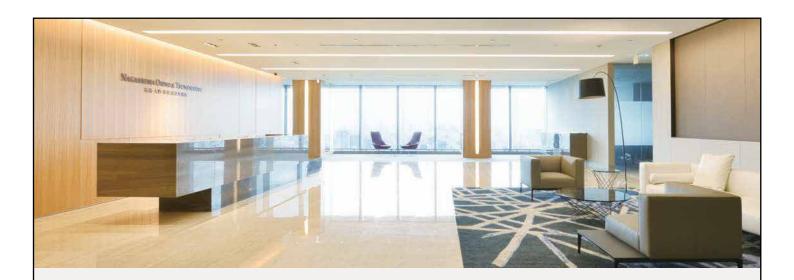
The firm has its headquarters in Tokyo with offices in Osaka, Nagoya, Fukuoka,

Takamatsu, Sapporo and ten overseas offices.

Our team contributes significantly to the constant evolution and development of the Japanese legal system, and to the creation of a legal infrastructure that enables our local and international clients to excel.

Mergers and Acquisitions Corporate Governance Regulatory/Regulated Transactions Finance Infrastructure/Energy Disputes/Dispute Resolution Bankruptcy/Restructuring Crisis Management Competition/Antitrust Information Technology, Life Sciences and Intellectual Property Health Care, Pharmaceuticals and Medical Sciences Tax Wealth Management Labor Law International Practice International Trade Fintech Sustainability

Marunouchi Park Building 2-6-1 Marunouchi, Chiyoda-ku, Tokyo 100-8222, Japan E-mail:mhm_info@mhm-global.com www.mhmjapan.com



NAGASHIMA OHNO & TSUNEMATSU 長島·大野·常松 法律事務所

Nagashima Ohno & Tsunematsu, based in Tokyo, Japan, is widely recognized as a leading law firm and one of the foremost providers of international and commercial legal services. The approximately 600 lawyers of the firm work together in customized teams to provide clients with the expertise and experience specifically required for each client matter.

TOKYO / NEW YORK / SINGAPORE / BANGKOK / HO CHI MINH CITY / HANOI / JAKARTA* / SHANGHAI

*Associate office

Practice Areas

- Corporate
- M&A
- Finance
- Global Investigations/Crisis Management/ Compliance
- Restructuring and Insolvency
- Dispute Resolution
- Labor and Employment
- Real Estate and REITs
- Intellectual Property
- Antitrust and Competition
- Tax

- Wealth Management/Succession Planning
- Infrastructure/Energy/Environment
- Pharmaceutical and Healthcare
- Hospitality
- Technology
- Media/Entertainment and Sport
- Data Protection and Privacy
- Consumer Law
- International Trade and Commerce, and Economic Sanction
- Global Practice

Contact

JP Tower, 2-7-2

Marunouchi, Chiyoda-ku, Tokyo 100-7036, Japan

Tel: +81-3-6889-7000 Fax: +81-3-6889-8000 Email: info@noandt.com Kei Okubo (Dai-ichi Tokyo Bar Association)



https://www.noandt.com



Delivering solutions across Asia

Japan's largest international law firm with more than 800 world-class professionals*

*Including Associate and Alliance offices



Asa Shinkawa
Partner
M&A / Private Equity /
Corporate Governance



Hiroko Jimbo Partner M&A / FDI / Manufacturing and Industrial



Yuko Kawai Partner Cross-border M&A / Personal Data & Privacy / Data Security

Tokyo Nagoya Osaka Fukuoka Sapporo Bangkok Shanghai Dubai Düsseldorf Frankfurt Hanoi Ho Chi Minh City Jakarta* Kuala Lumpur* Manila* New York Singapore Taipei Yangon



TMI Associates constantly endeavors to meet the needs of its clients and society as a whole by utilizing its comprehensive internal and external networks in new and emerging legal practice areas.

TMI Associates

23rd Floor, Roppongi Hills Mori Tower, 6-10-1 Roppongi, Minato-ku Tokyo 106-6123, Japan

Tel: +81(0)3-6438-5511 Fax: +81(0)3-6438-5522

E-mail: info_general@tmi.gr.jp

https://www.tmi.gr.jp

TOKYO / NAGOYA / OSAKA / KYOTO / KOBE / FUKUOKA / SHANGHAI / BEIJING YANGON / SINGAPORE / HO CHI MINH CITY / HANOI / PHNOM PENH / BANGKOK JAKARTA / KUALA LUMPUR / SILICON VALLEY / LONDON / PARIS

